

Meridia

Real Estate III Socimi

In Barcelona, on January 3, 2018

MERIDIA REAL ESTATE III, SOCIMI, S.A. (the "**Company**"), under the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and in article 228 of the revised text of the Securities Market Law, approved by Royal Decree Legislative 4/2015, of October 23, and concordant provisions, as well as in Circular 15/2016 of the Alternative Stock Market (**MAB**), informs about the following:

RELEVANT EVENT

As of December 31, 2017, the stakeholdings equal to or greater than 5% in the share capital of Meridia Real Estate III, SOCIMI, S.A. are:

BCN 2001, S.L.:	5,21%
GRUPO DREOF:	18,39%
<i>DREOF II UK Meridia Holdings I Limited:</i>	9,63%
<i>DREOF II UK Meridia Holdings II Limited:</i>	4,38%
<i>DREOF II UK Meridia Holdings III Limited:</i>	4,38%
GRUPO HAREL:	11,98%
<i>Harel Insurance Company Ltd.:</i>	6,14%
<i>Harel Pension Fund Management Company Ltd.:</i>	4,98%
<i>Leatid Pension Fund Management Ltd.:</i>	0,10%
<i>Tzva Hakeva (Regular Army) Saving Fund - Provident Funds Management Company Ltd.:</i>	0,76%
Periza Industries, S.à.r.l.:	13,13%
Anangu Group, S.L.U.:	6,56%
CREDIT SUISSE ANLAGESTIFTUNG 2, SAEULE FOR THE INVESTMENT GROUP CSA 2 MULTIMANAGER REAL ESTATE GLOBAL:	7,88%
THE CHURCH PENSION FUND:	15,75%
INMO, S.L.:	5,25%

Director or manager with a direct or indirect stakeholding in the Company of more than 1% in the share capital of the Company is:

- Mr. Javier Faus Santasusana with 5.21% indirect stakeholding.

We remain at your disposal for any clarifications deemed appropriate.

Sincerely,

MERIDIA REAL ESTATE III, SOCIMI, S.A.

Mr. Adalberto Cordoncillo Antón